

October 1, 2024

To whom it may concern:

Company FUJI SOFT INCORPORATED  
Name:  
Representative: Satoyasu Sakashita, President &  
Representative Director  
(Code Number: 9749; TSE Prime Market)  
Contact: Shinsuke Konishi, General Manager,  
Corporate Finance Department  
(TEL: 045-650-8811)

Company FK Co., Ltd.  
Name:  
Representative: Michael Longo, Representative Director

(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749) by FK Co., Ltd.” and “Public Notice for Commencement of Tender Offer” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.

FK Co., Ltd. announces that, as of today, it has published the attached “(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749)” and “Public Notice for Commencement of Tender Offer” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.”

End

This press release is published by FK Co., Ltd. (Tender Offeror) in accordance with Article 30, paragraph (1), item (iv) of the Order for Enforcement of the Financial Instruments and Exchange Act based on a request made by FUJI SOFT INCORPORATED (the Target Company in the Tender Offer).

(Attachment)

“(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749)” and “Public Notice for Commencement of Tender Offer” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.” dated October 1, 2024

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To whom it may concern:

Company           FK Co., Ltd.  
Name:  
Representative:   Michael Longo, Representative Director

(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749) by FK Co., Ltd.” and “Public Notice for Commencement of Tender Offer” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.

FK Co., Ltd. (“Tender Offeror”) commenced a tender offer (“Tender Offer”) on September 5, 2024 for the common shares (“Target Company Shares”) and share options of FUJI SOFT INCORPORATED (Securities Code: 9749; Prime Market of the Tokyo Stock Exchange, Inc. “Target Company”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; “Act”) and relevant laws and regulations.

On September 30, 2024 (local time), the Vietnam National Competition Commission issued a notice to the effect that it has decided to approve the acquisition of the Target Company Shares by the Tender Offeror (“Share Acquisition”), and the Tender Offeror received such notification on September 30, 2024 (local time). Accordingly, as some matters have arisen that require revisions and additions to be made to that stated in the Tender Offer Registration Statement pertaining to the Tender Offer submitted on September 5, 2024 (including the matters amended in the amendment statement to the Tender Offer Registration Statement submitted on September 13, 2024, the amendment statement to the Tender Offer Registration Statement submitted on September 19, 2024, and the amendment statement to the Tender Offer Registration Statement submitted on September 27, 2024) and revision to that stated in the Public Notice for Commencement of Tender Offer dated September 5, 2024 (including the matters amended in the amendment statement to the Tender Offer Registration Statement submitted on September 13, 2024, the “Public Notice for Change in Terms of Tender Offer” submitted on September 19, 2024; and the amendment statement to the Tender Offer Registration Statement submitted on September 27, 2024; the “Public Notice for Commencement of Tender Offer”) attached thereto, an Amendment Statement to the Tender Offer Registration Statement was submitted on October 1, 2024 pursuant to Article 27-8, paragraph (2) of the Act for the purpose of such revisions and to attach documentation related to the matters to be amended.

Accordingly, the Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749) dated September 4, 2024 (including the matters amended and changed by the “(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code 9749)” and “Public Notice for Commencement of Tender Offer” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.” announced on September 13, 2024, the “(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code 9749)” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.” announced on

September 19, 2024; and the “(Amendment) Notice Regarding Amendment to “Notice Regarding the Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749) by FK Co., Ltd.” and “Public Notice for Commencement of Tender Offer” Following Submission of Amendment Statement to the Tender Offer Registration Statement by FK Co., Ltd.” announced on September 27, 2024; “Tender Offeror Press Release Dated September 4, 2024”) and the Public Notice for Commencement of Tender Offer are hereby amended as follows.

This Amendment is not a change to the purchase conditions, etc. as defined in Article 27-3, paragraph (2), item 1 of the Act.

I. Amendments to Tender Offeror Press Release Dated September 4, 2024

The Tender Offeror Press Release Dated September 4, 2024 is amended as follows.

Revisions are underlined.

- 2. Outline of Purchase
- (9) Other Conditions and Methods of Purchase
- (II) Existence and Description of Conditions for Withdrawal of Tender Offer, and Method of Disclosure of Withdrawal

(Prior to revision)

If any of the facts set forth in Article 14, paragraph (1), item (i), (a) through (j) as well as (m) through (s), Article 14, paragraph (1), item (iii), (a) through (h) and (j), Article 14, paragraph (1), item (iv) as well as Article 14, paragraph (2), item (iii) through (vi) of the Order occurs, the Tender Offer may be withdrawn. “Facts equivalent to those set forth in (a) to (i)” mentioned in Article 14, paragraph (1), item (iii), (j) of the Order means the following situations: (i) where it has been discovered that any of the statutory disclosure documents submitted by the Target Company in the past contained a false statement regarding a material matter or omitted a material matter that should have been included, if the Tender Offeror is unaware of the false statement or the omission and could not become aware of the same despite having used a reasonable degree of care, and (ii) where any of the events set forth in (a) to (g) of the same item has occurred to an important subsidiary of the Target Company.

If by the day before the expiration date of the Tender Offer Period (including the case where the Tender Offer has been extended), approval of the Share Acquisition has not been obtained from the Vietnam National Competition Commission, the Tender Offer may be withdrawn, etc. as a case in which the “permission, etc.” set forth in Article 14, paragraph (1), item (iv) of the Order is not obtained.

If the Tender Offer will be withdrawn, an electronic public notice will be made, and a notice to that effect will be published in the Nihon Keizai Shimbun. However, if issuing the public notice by the last day of the Tender Offer Period proves difficult, an announcement will be made via the methods set forth in Article 20 of the Cabinet Office Order, and a public notice will be issued immediately thereafter.

(After revision)

If any of the facts set forth in Article 14, paragraph (1), item (i), (a) through (j) as well as (m) through (s), Article 14, paragraph (1), item (iii), (a) through (h) and (j), as well as Article 14, paragraph (2), item (iii) through (vi) of the Order occurs, the Tender Offer may be withdrawn. “Facts equivalent to those set forth in (a) to (i)” mentioned in Article 14, paragraph (1), item (iii), (j) of the Order means the following situations: (i) where it has been discovered that any of the statutory disclosure documents submitted by the Target Company in the past contained a false statement regarding a material matter or omitted a material matter that should have been included, if the Tender Offeror is unaware of the false statement or the omission and could not become aware of the same despite having used a reasonable degree of care, and (ii) where any of the events set forth in (a) to (g) of the same item has occurred to an important subsidiary of the Target Company.

If the Tender Offer will be withdrawn, an electronic public notice will be made, and a notice to that effect will be published in the Nihon Keizai Shimbun. However, if issuing the public notice by the last day of the Tender Offer Period proves difficult, an announcement will be made via the methods set forth in Article 20 of the Cabinet Office Order, and

a public notice will be issued immediately thereafter.

## II. Amendments to Public Notice for Commencement of Tender Offer

The Public Notice for Commencement of Tender Offer is amended as follows.

Revisions are underlined.

### 2. Tender Offer Details

#### (11) Other Conditions and Methods of Purchase

#### (II) Existence and Description of Conditions for Withdrawal of Tender Offer, and Method of Disclosure of Withdrawal

(Prior to revision)

If any of the facts set forth in Article 14, paragraph (1), item (i), (a) through (j) as well as (m) through (s), Article 14, paragraph (1), item (iii), (a) through (h) and (j), Article 14, paragraph (1), item (iv) as well as Article 14, paragraph (2), item (iii) through (vi) of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; “Order”) occurs, the Tender Offer may be withdrawn. “Facts equivalent to those set forth in (a) to (i)” mentioned in Article 14, paragraph (1), item (iii), (j) of the Order means the following situations: (i) where it has been discovered that any of the statutory disclosure documents submitted by the Target Company in the past contained a false statement regarding a material matter or omitted a material matter that should have been included, if the Tender Offeror is unaware of the false statement or the omission and could not become aware of the same despite having used a reasonable degree of care, and (ii) where any of the events set forth in (a) to (g) of the same item has occurred to an important subsidiary of the Target Company.

If by the day before the expiration date of the Tender Offer Period (including the case where the Tender Offer has been extended), approval of the Share Acquisition has not been obtained from the Vietnam National Competition Commission, the Tender Offer may be withdrawn, etc. as a case in which the “permission, etc.” set forth in Article 14, paragraph (1), item (iv) of the Order is not obtained.

If the Tender Offer will be withdrawn, an electronic public notice will be made, and a notice to that effect will be published in the Nihon Keizai Shimbun. However, if issuing the public notice by the last day of the Tender Offer Period proves difficult, an announcement will be made via the methods set forth in Article 20 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; “Cabinet Office Order”), and a public notice will be issued immediately thereafter.

(After revision)

If any of the facts set forth in Article 14, paragraph (1), item (i), (a) through (j) as well as (m) through (s), Article 14, paragraph (1), item (iii), (a) through (h) and (j), as well as Article 14, paragraph (2), item (iii) through (vi) of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; “Order”) occurs, the Tender Offer may be withdrawn. “Facts equivalent to those set forth in (a) to (i)” mentioned in Article 14, paragraph (1), item (iii), (j) of the Order means the following situations: (i) where it has been discovered that any of the statutory disclosure documents submitted by the Target Company in the past contained a false statement regarding a material matter or omitted a material matter that should have been included, if the Tender Offeror is unaware of the false statement or the omission and could not become aware of the same despite having used a reasonable degree of care, and (ii) where any of the events set forth in (a) to (g) of the same item has occurred to an important subsidiary of

the Target Company.

If the Tender Offer will be withdrawn, an electronic public notice will be made, and a notice to that effect will be published in the Nihon Keizai Shimbun. However, if issuing the public notice by the last day of the Tender Offer Period proves difficult, an announcement will be made via the methods set forth in Article 20 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; “Cabinet Office Order”), and a public notice will be issued immediately thereafter.

End