



September 20, 2024

To all parties concerned,

Company	FUJI SOFT INCORPORATED	
Representative	Satoyasu Sakashita, President & Representative Director (Ticker code: 9749 TSE Prime Market)	
Contact	General Manager of Corporate Finance Department	Shinsuke Konishi

(TEL. 045-650-8811)

**Notice of Submission of Amended Statement regarding the Tender Offer for the Company Share  
Certificates by FK Co., Ltd.**

In relation to the tender offer for the Company's share certificates, etc. by FK Co., Ltd. (the "Offeror," and that tender offer, the "Tender Offer") as announced in the Notice regarding Expression of Opinion in Support of the Planned Commencement of the Tender Offer for the Company Share Certificates by FK Co., Ltd. and Recommendation to Tender Shares dated August 8, 2024 and the Notice regarding Expression of Opinion in Support of the Tender Offer for the Company Share Certificates by FK Co., Ltd. and Recommendation to Tender Shares dated September 4, 2024, the Offeror submitted an Amended Statement to the Tender Offer Registration Statement (the "Amended Tender Offer Registration Statement") on September 19, 2024.

As stated in the Amended Tender Offer Registration Statement, "the Tender Offeror has not held discussions with the Target Company (note: the Company) regarding the Removal of the Minimum Tender Condition and the conducting of the Second Tender Offer prior to the submission of the September 19 Amended Statement," there have not been any discussions between the Company and the Offeror regarding amendments to the terms of the Tender Offer based on the Amended Tender Offer Registration Statement (the "Amendments") prior to the submission of the Amended Tender Offer Registration Statement.

Given the submission of the Amended Tender Offer Registration Statement, the Company plans to carefully consider whether the transactions based on the Amendments will secure or enhance the Company's corporate value and the common interests of its shareholders, and to announce the opinion of its Board of Directors on the Tender Offer based on the Amendments in the near future. We kindly ask our shareholders to continue paying close attention to the information disclosed by the Company.

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